Kruthers, Heather H. (for Public Administrator – Petitioner)

First and Final Account and Report of Administrator and Petition for Allowance of Ordinary Commissions and Fees and for Distribution

	ND: 02/10/02		PUBLIC ADMINISTRATOR, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	D: 02/10/92		rublic Administrator, is remioner.	NEEDS/FRODLEWS/COMMENTS:
-			Account period: 06/30/10 - 03/19/15	Minute Order 1/27/16: Counsel
—			,	requests continuance to address the
L			Accounting: \$107,198.00	defects listed in the examiner's
Co	nt. from 012716		Beginning POH: \$107,198.00	notes.
	Aff.Sub.Wit.		Ending POH: \$105,000.00	
✓	Verified		A	The following issues remain noted:
✓	Inventory		Administrator: \$1,000.00 (less	1 Nood consent to distribution in
✓	PTC		than statutory) – to be paid outside of the estate	Need consent to distribution in undivided interests from the
✓	Not.Cred.		THE ESTUTE	beneficiaries pursuant to Local
√	Notice of		Attorney: \$1,000.00 (less	Rule 7.12.4.
	Hrg		than statutory) – to be paid outside of	
✓		w/	the estate	Note: Declaration filed 2/25/16 states
	Aff.Pub.			agreements were sent to the heirs for
	Sp.Ntc.		Bond Fee: \$268.00 (ok) – to	signature on 2/16/16, and to date,
	Pers.Serv.		be paid outside of the estate	no executed agreements have been received. The heirs were given 30
	Conf.		Distribution, pursuant to intestate	days to sign and return the
	Screen		succession, is to:	agreements.
	Letters 04/7/9	92		
	Duties/Supp		Danece A. Hannah-Hamilton – ½	The Petition was filed with a Fee Waiver. The Petition indicates
	Objections		interest in real property	that the distributees will be
	Video		Jennifer N. Hannah-Hamilton – ½	paying the costs of administration
	Receipt		interest in real property	outside of the estate, but does
	CI Report			not address the filing fee. Filing
✓	9202			fee of \$435 should be paid as a
√	Order			cost of administration.
				Note: Declaration flod 0/05/1/ states
				Note: Declaration filed 2/25/16 states the heirs were given 60 days to pay
				the total costs of administration.
				ine relations of darimismaners.
	Aff. Posting			Reviewed by: JF/skc
	Status Rpt			Reviewed on: 2/29/16
	UCCJEA			Updates:
	Citation			Recommendation:
✓	FTB Notice			File 1- Hamilton
				1

William Sangster Special Needs Trust Kruthers, Heather H. (for Public Guardian)

Case No. 10CEPR00536

Third Account Current and Report of Trustee; Petition for Allowance of Compensation to Trustee and Attorney

			PUBLIC GUARDIAN , Successor Trustee, is	NEEDS/PROBLEMS/COMMENTS:
			Petitioner.	
			Account period: 8/1/13 - 11/30/15	Note: If granted the Court will act a
			Accounting: \$138,636.91 Beginning POH: \$138,468.90	Note: If granted, the Court will set a status hearing for the filing of the
	Aff.Sub.Wit.		Ending POH: \$115,028.01	Fourth Account as follows:
	Verified		(\$114,536.72 cash, personal property)	Wednesday, January 10, 2018
	Inventory		(¢ · · · · · · · · · · · · · · · · · · ·	,,,
-	PTC	-	Trustee: \$4,028.08	
	_		(for 28.96 Deputy hours @ \$96/hr plus	
	Not.Cred.		16.42 Staff hours @ \$76/hr per Exhibit B,	
>	Notice of		for services including coordinating	
~	Hrg		purchases, activities, medical items,	
Ě	Aff.Mail	W	etc.)	
	Aff.Pub.		Attorney: \$1,250.00 (per local rule)	
	Sp.Ntc.		, memey, \$1,200.00 (por 1000.10.0)	
	Pers.Serv.		Bond fee: \$671.16	
	Conf.			
	Screen		Petitioner prays for an order:	
	Letters		Approving, allowing and settling	
	Duties/Supp		the account and report of trustee;	
	Objections		Authorizing the trustee's and attorney's compensation;	
	Video		3. Authorizing payment of the bond	
	Receipt		fee; and	
	CI Report		4. Any other orders that the Court	
>	2620(c)		considers proper.	
>	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 2/29/16
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 2- Sangster
			•	

Case No. 12CEPR00883

Kruthers, Heather H. (for Public Administrator)

Petition for Probate of Will and for Letters of Administration with Will Annexed; Authorization to Administer Under the Independent Administration of Estates Act

DOD: 10/3/11			FRESNO COUNTY PUBLIC	NEEDS/PROBLEMS/COMMENTS:
Co	nt. from 12151	5,	ADMINISTRATOR is Petitioner and requests appointment as Administrator with Will Annexed with Full IAEA without bond.	Petitioner lists only the decedent's four living children at #8; however, it appears that there are additional people entitled to notice of this proceeding, including:
	Aff.Sub.Wit.	S/P	Full IAEA – ok	 Vanessa Galvan (Daughter of deceased son Frank Garcia Galvan, mentioned in the will)
_	Verified Inventory PTC		Will dated 8/11/09	- Vivian Saicon (Granddaughter and Named alternate executor and former conservator of the person)
-	Not.Cred.		Residence: Fresno Publication: Business Journal	Therefore, need revised declaration re #8 and proof of service of Notice of Petition
~	Hrg Aff.Mail		Estimated value of estate: Real property: \$311,000.00	to Administer Estate on Vanessa Galvan and Vivian Saicon at least 15 days prior to the hearing per Probate Code §8110.
*	Aff.Pub.		Probate Referee: Rick Smith	2. Need date of death of Frank Garcia Galvan per Local Rule 7.1.1.D. Note: Declaration filed 2/26/16 indicates a
	Pers.Serv. Conf. Screen			date of death for a David Garcia Galvan. Is this a typo? There is no David listed at #8.
~	Letters Duties/Supp			Note: If granted, the Court will set status hearings as follows:
	Objections Video			Wednesday August 3, 2016 for fling Inventory and Appraisal
	CI Report			Wednesday May 3, 2017 for filing the first account or petition for final distribution
~	9202 Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 2/26/16
	UCCJEA Citation			Updates: 2/29/16 Recommendation:
	FTB Notice			File 3 - Galvan

Atty Schacher, Kara, of Paso Robles (for Esperanza S. Booke, Administrator)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DC	D: 6/15/2012		ESPERANZA S. BOOKE, sister, was	NEEDS/PROBLEMS/COMMENTS:
			appointed Administrator with Full IAEA	Continued from 8/26/2015. Minute
			authority without bond on 1/9/2013.	Order states counsel requests a
				continuance to a date past the SLO
	ont. from: 0307	11	Letters issued on 1/16/2013.	County trial date of 2/2/2016. If the
	0414, 061215,	14,	Down and the Burst site Could Copped to	petition is filed at least two court
072315, 082615			Pursuant to Probate Code § 8800(b),	days prior, then no appearance is
	Aff.Sub.Wit.		Final Inventory and Appraisal was due	necessary on 3/2/2016, but if it is not
 	Verified		5/16/2013.	filed then a status report verified by
✓	verilled		Inventory and Appraisal filed on	the client is to be filed.
	Inventory	Χ	8/22/2013 shows an estate value of	The following issues remain:
	Account	Χ	\$0.00 , indicating this is a no-asset estate	The following issues ferridin.
	Not.Cred.		opened in order to allow the personal	1. Need Final Inventory and
	Notice of		representative to proceed with a	Appraisal pursuant to Probate
	Hrg		wrongful death claim on behalf of	Code § 8800(b), identifying
	Aff.Mail		Decedent's heirs.	recovered funds from the
	Aff.Pub.		Pursuant to Probate Code § 12200, first	litigation proceeding.
	Sp.Ntc.		account and/or petition for final	2. Need first and final account, or
	Pers.Serv.		distribution was due 1/16/2014.	current verified Status Report and
	Conf.		D	proof of service of the Status
	Screen		Declaration of Attorney filed 8/6/2015 for the previous status hearing states:	Report pursuant to Local Rule
	Letters		 She has spoken to ROBERT MAY, 	7.5(B).
	Duties/Supp		Attorney for Esparanza Brook in the	
	Objections		Eastern District Court of California,	
	Video		Case [number omitted], and she	
	Receipt		received a copy of the Order Setting	
	CI Report		New Dates via email from Mr. May on	
	9202		7/30/2015, which shows the new trial date in that matter was continued to	
	Order		2/2/2016; (copy of Order attached;	
	Aff. Posting		copy of email from Robert May with	Reviewed by: LEG
1	Status Rpt		docket text printout also attached);	Reviewed on: 2/29/16
È	UCCJEA		She asks that the status hearing be	Updates:
	Citation		set thereafter on this matter, and that	Recommendation:
	FTB Notice		she be allowed to appear by	File 4 – Salinas
			Courtcall at the hearing on	/
			8/26/2015.	

Hiyama, Dean (for William Martin "Marty" Shiba – Executor – Petitioner) First and Final Account and Report of Executor and Petition for Its Settlement, for Allowance of Compensation to Executor and Attorneys for Ordinary Services and for Final Distribution

Executor with Full IAEA without bond, is Petitioner. Cont. from 081215, 101415, 011316 Aff.Sub.Wit. Verified Vinventory PTC Notice of Hrg Aff.Pub. Sp.Ntc. Pers.Serv. Pers.Serv. Conf. Screen Video Duties/Supp Objections Executor with Full IAEA without bond, is Petitioner. Account period: 7/4/12 through 5/15/15 Accounting: \$74,985.35 Beginning POH: \$70,121.84 Ending POH: \$10,189.30 Executor (Statutory): \$2,859.41 Attorney (Statutory): \$2,859.41 (Payable \$750.00 to Dean Hiyama and \$2,109.41 to Executor's former attorney, G. L. Motsenbocker) Affer payment of fees, costs, reimbursement of costs and expenses, there will be one creditor's claim from the Dept. of Healthcare Services with a balance remaining of \$495,569.42. Petitioner. Minute Order 1/13/16: Cousne requests an additional 45 days negotiations with DHS. See Page 2 re status. The following remains noted: 1. Disbursements schedule includes payments related real property (mortgage, umaintenance); however, noroperty was inventoried in estate. Need clarification. After payment of fees, costs, reimbursement of costs and expenses, there will be one creditor's claim from the Dept. of Healthcare Services with a balance remaining of \$495,569.42. Petitioner requests to pay the remaining did not have any accounts with DHS. See Page 2 re status. The following remains noted: 1. Disbursements schedule includes payments related real property (mortgage, umaintenance); however, noroperty was inventoried in estate. Need clarification. After payment of fees, costs, reimbursement of costs and expenses, there will be one creditor's claim from the Dept. of Healthcare Services with a balance remaining of \$495,569.42. Petitioner requests to pay the remaining was a state of the property in the Claim is satisfied any other. After said claim is satisfied any other.	TS:
Cont. from 081215, 101415, 011316 Aff.Sub.Wif. ✓ Verified ✓ Inventory ✓ PTC ✓ Not.Cred. ✓ Notice of Hrg ✓ Aff.Mail W Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen ✓ Letters 3/29/13 Duties/Supp Objections Account period: 7/4/12 through 5/15/15 Accounting: \$74,985.35 Beginning POH: \$70,121.84 Ending POH: \$10,189.30 The following remains noted: 1. Disbursements schedule includes payments related real property (mortgage, umaintenance); however, nor property was inventoried in estate. Need clarification. After payment of fees, costs, reimbursement of costs and expenses, there will be one creditor's claim from the Dept. of Healthcare Services with a balance remaining of \$495,569.42. Petitioner requests to pay the remaining \$2,970.48 to DHS with the first satisfied in full. Accounting: \$74,985.35 See Page 2 re status. The following remains noted: 1. Disbursements schedule includes payments related real property (mortgage, umaintenance); however, nor property was inventoried in estate. Need clarification. After payment of fees, costs, reimbursement of costs and expenses, there will be one creditor's claim from the balance remaining of \$495,569.42. Petitioner requests to pay the remaining \$2,970.48 to DHS with the first satisfied in full. Accounting: \$74,985.35 See Page 2 re status. The following remains noted: 1. Disbursements schedule includes payments related real property (mortgage, umaintenance); however, nor property was inventoried in estate. Need clarification. After payment of fees, costs, reimbursement of costs and expenses, there will be one creditor's claim from the property is held in the Shib. Family Trust. Because the full did not have any accounts maintenance expenses we paid from the estate.	
Aff. Sub. Wit. ✓ Verified ✓ Inventory ✓ PTC ✓ Not. Cred. ✓ Notice of Hrg ✓ Aff. Mail ✓ Aff. Mail ✓ Aff. Pub. Sp. Ntc. Pers. Serv. Conf. Screen ✓ Letters 3/29/13 Duties/Supp Objections Wideo Possible Duties/Supp Attorney (Statutory): \$2,859.41 (Payable \$750.00 to Dean Hiyama and \$2,109.41 to Executor's former attorney, G. L. Motsenbocker) Attorney (Statutory): \$2,859.41 (Payable \$750.00 to Dean Hiyama and \$2,109.41 to Executor's former attorney, G. L. Motsenbocker) After payment of fees, costs, reimbursement of costs and expenses, there will be one creditor's claim from the Dept. of Healthcare Services with a balance remaining of \$495,569.42. Petitioner requests to pay the remaining \$492,548.94 of any thereafter discovered property until the claim is satisfied in full.	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
 ✓ Verified ✓ Inventory ✓ PTC ✓ Not.Cred. ✓ Notice of Hrg ✓ Aff.Mail ✓ Aff.Pub. ✓ Pers.Serv. Conf. Screen ✓ Letters 3/29/13 Duties/Supp Objections Executor (Statutory): \$2,859.41 (Payable \$750.00 to Dean Hiyama and \$2,109.41 to Executor's former attorney, G. L. Motsenbocker) Aff.Pub. Aff.Pub. Pers.Serv. Duties/Supp Objections The following remains noted: 1. Disbursements schedule includes payments related real property (mortgage, umaintenance); however, nproperty was inventoried in estate. Need clarification. Declaration filed 8/10/15 to Attorney Hiyama states the property is held in the Shib Family Trust. Because the fiding not have any accounts maintenance expenses we paid from the estate. 	
 PTC	•
Attorney (Statutory): \$2,859.41 (Payable \$750.00 to Dean Hiyama and \$2,109.41 to Executor's former attorney, G. L. Motsenbocker) Aff. Mail	
Notice of Hrg	ed to
Hrg	
Aff. Mail w Aff. Pub. Sp. Ntc. Sp. Ntc. Pers. Serv. Conf. Screen Letters 3/29/13 Duties/Supp Objections Video Page of int with a first satisfied in full. After payment of fees, costs, reimbursement of costs and expenses, there will be one creditor's claim from the Dept. of Healthcare Services with a balance remaining of \$495,569.42. Petitioner requests to pay the remaining \$2,970.48 to DHS with the first \$492,548.94 of any thereafter discovered property until the claim is satisfied in full. Wideo Page of int with the first satisfied in full. After payment of fees, costs, reimbursement of costs and expenses, there will be one creditor's claim from the Shib property is held in the Shib family Trust. Because the trust did not have any accounts maintenance expenses we paid from the estate.	
Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters 3/29/13 Duties/Supp Objections After payment of fees, costs, reimbursement of costs and expenses, there will be one creditor's claim from the Dept. of Healthcare Services with a balance remaining of \$495,569.42. Petitioner requests to pay the remaining \$2,970.48 to DHS with the first \$492,548.94 of any thereafter discovered property until the claim is satisfied in full. After payment of fees, costs, reimbursement of costs and expenses, there will be one creditor's claim from the Dept. of Healthcare Services with a balance remaining of \$495,569.42. Petitioner requests to pay the remaining \$2,970.48 to DHS with the first maintenance expenses we paid from the estate.	
there will be one creditor's claim from the Dept. of Healthcare Services with a balance remaining of \$495,569.42. Screen Letters 3/29/13 Duties/Supp Duties/Supp Objections There will be one creditor's claim from the Dept. of Healthcare Services with a balance remaining of \$495,569.42. Petitioner requests to pay the remaining \$2,970.48 to DHS with the first \$492,548.94 of any thereafter discovered property until the claim is satisfied in full. Attorney Hiyama states the property is held in the Shib Family Trust. Because the trust did not have any accounts maintenance expenses we paid from the estate.	_
Pers.Serv.	
Conf. Screen Duties/Supp Duties/Supp Objections Video Peacint Video Page 1 Page 2 Page 2	
 Letters 3/29/13 Duties/Supp	trust
Duties/Supp \$492,548.94 of any thereafter discovered property until the claim is satisfied in full. Page 1974	-
Objections discovered property until the claim is satisfied in full.	vere
Video Satistied in tuil.	
Basint	
After said claim is satisfied, any other	
CI Report property of the estate not now known or	
✓ 9202 discovered should be distributed to the	
✓ Order four heirs in ¼ shares each pursuant to	
Aff. Posting Decedent's will. Reviewed by: skc	
Status Rpt SEE PAGE 2 Reviewed on: 2/26/16	
UCCJEA Updates:	
Citation Recommendation: File 5 - Shiba	
Y FTB Notice File 5 – Shiba	

Page 2

5

Status Report filed 10/9/15 states Attorney Hiyama has been in contact with the Dept. of Health Care Services with regard to objections they may have and to getting a written statement that they do not object to the final distribution payout. There remain some minor issues re DHS' concerns with payments made from the estate and DHS is requesting some documentation. The Executor is gathering any and all necessary documents. Therefore at this time it is requested that hearing be continued for 60 days to allow time to reach agreement with DHS.

Status Report filed 12/30/15 states DHS requested documentation on payments made by the estate, which was been provided. At this time Attorney Hiyama and a representative for DHS are in negotiations in order to reach an amicable settlement. An additional 45 days is requested to allow time to reach a mutual agreement with DHS.

Status Report filed 2/26/16 states settlement has been reached with DHS and the office of the Attorney General is preparing a settlement agreement, which is expected to be received in the next two weeks. Mr. Hiyama therefore requests further continuance of an additional 30 days.

Atty

Case No. 13CEPR00690

Christopher Rodriguez (GUARD/E) Case No. 13CEPR00
Allard-Bernhardt, Victoria R. (for Cecilia Rodriguez – Mother/Guardian of the Estate)
Status Hearing

07	ont. from 04151 1515, 072215, 1215, 111815,	5,	CECILIA RODRIGUEZ, mother was appointed Guardian of the Estate on 10/29/13 with all proceeds (\$40,000.00) to be deposited into a blocked account. On 10/15/13, Guardian filed a Petition for Authority to Expend Money for Support and/or Maintenance and/or Education of Minor.	NEEDS/PROBLEMS/ COMMENTS: Minute Order 1/6/16: The Court signs the withdrawal order, including March 2016 on the order. Counsel
	0616		On 04/15/14, the Court granted Guardian's Petition for Authority to Expend Money, etc.	is to file updated class information and progress
	Aff.Sub.Wit.		allowing Guardian to withdraw \$1,000.00 per	for the next hearing.
	Verified		month from the blocked account beginning 04/15/14 and continuing for 12 months without	If further withdrawal is
	Inventory		further court order. Numerous Status Hearings	authorized, need order.
	PTC		have been heard on this matter since 04/15/15.	·
	Not.Cred.		Declaration filed 2/23/16 provides a copy of her	
	Notice of		enrollment verification for the 2016 Spring	
	Hrg Aff.Mail		semester at Reedley College reflecting enrollment in 20.5 units, along with her class schedule and	
	Aff.Pub.		confirmation that she is in good standing with no	
	Sp.Ntc.		monies due on her account. She added English 125, which was necessary to complete her	
	Pers.Serv.		program. She continues to attend classes and	
	Conf.		expects to complete her program at end of May 2016. Ms. Rodriguez respectfully requests the court	
	Screen		allow her to continue to withdraw funds of	
	Letters		\$1,000.00/month through May 2016 without further	
	Duties/Supp		hearing. She needs these proceeds to continue to care for her son and finish her certification at	
	Objections		Reedley College.	
	Video			
	Receipt			
	CI Report			
	9202			
	Order			
	Aff. Posting			Reviewed by: JF/skc
	Status Rpt			Reviewed on: 2/29/16
	UCCJEA			Updates: Recommendation:
	Citation FTB Notice			File 6 – Rodriguez
	LIP MOUCE			riie o - kodiiguez

Attorney: Hanno T. Powell (for Petitioner Kimberly Kyle Hall)

First Amended First and Final Account and Report of Executor, Petition for Final Distribution

- a	D 44/44/50	T MAR ERLY 1991 E 11 11 11	_		NIEEDO (DDODIENA) (COMMINIO
DC	D: 11/14/13	KIMBERLY KYLE HALL	., Exec	cutor, is	NEEDS/PROBLEMS/COMMENTS:
		Petitioner.			
		= Accounting	_	\$300.000.00	Need declaration pursuant to
Со	nt. from 012016	Beginning POH	-	\$300,000.00	Local Rule 7.12.5 setting forth
	Aff.Sub.Wit.	Ending POH	_	\$300,000.00	the name of the trust, its
1	Verified	₹ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~		, ,	establishment date, taxpayer
		Executor	-	waives	identification number, verifying
✓	Inventory			_	that the trust is in full force and
1	PTC	Attorney	-	\$5,000.00	effect and that the trustee has
	Not Cool	(less than statutory)			an executed copy of the trust in
✓	Not.Cred.	Proposed distributio	n is to	•	possession.
✓	Notice of Hrg		11 15 10	•	
1	Aff.Mail	Kimberly Kyle Hall au Hurd as Co-Trustees		•	
	Aff.Pub.	Oppelt and Barbard			
	Sp.Ntc.	Revocable Trust	a 5. O	3 7 011	
	Pers.Serv.	1			
	Conf. Screen	₹			
1	Letters 11/17/14	=			
	Duties/Supp	=			
	Objections	=			
	Video				
	Receipt				
	CI Report	1			
√	9202	1			
1	Order	1			
	Aff. Posting	1			Reviewed by: KT
	Status Rpt				Reviewed on: 3/1/16
	UCCJEA				Updates:
	Citation				Recommendation:
✓	FTB Notice]			File 29- Oppelt

Heather H. Kruthers (for Petitioner Public Guardian)

First Account Current and Report of Conservator and Petition for Allowance of Compensation

			I and the second	[
			PUBLIC GUARDIAN, Conservator of the Person	NEEDS/PROBLEMS/COMMENTS:
			and Estate, is Petitioner.	Note : If the Petition is
				<u> </u>
			Diagram and Datition for data:	granted, Court will set a
Сс	ont. from 01271	6	~Please see Petition for details~	status hearing as follows:
	Aff.Sub.Wit.			
l ⊢	Verified		Court Investigator's Report filed 11/4/2015.	Tuesday, January 9,
✓	verilled		Coon investigator a Repent inea 117 172010.	2018 at 9:00 a.m. in
 	Inventory			Dept. 303 for filing of the
	PTC			second account.
 	l			
 	Not.Cred.			Pursuant Local Rule 7.5, if
✓	Notice of			the document noted
—	Hrg			above is filed 10 days prior
✓	Aff.Mail	W/		to the date listed, the
	Aff.Pub.			hearing will be taken off
	Sp.Ntc.			calendar and no
	Pers.Serv.			appearance will be
	Conf.			required.
	Screen			
	Letters 101a	614		
	Duties/Supp			
	Objections			
	Video			
	Receipt			
✓	CI Report			
	9202			
1	Order			
	Aff. Posting			Reviewed by: LEG
	Status Rpt			Reviewed on: 2/29/16
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 8- Badiali

Attorney: Nancy J. LeVan (for Petitioner Kaysia Barr and Keith Barr)

Petition for Withdrawal of Funds from Blocked Account

			KAYSIA BARR, maternal grandmother,	NEEDS/PROBLEMS/COMMENTS:
			and KEITH BARR , maternal uncle, co-	
			guardians of the estate, are petitioners.	Costs are not itemized but listed as totals for each category. Need itemization.
Со	nt. from		Petitioners state the minor lives with	
	Aff.Sub.Wit.		Kaysia Barr and David Barr, co-	2. Receipts attached to the
✓	Verified		guardians of the person. Their total monthly income from Social Security is	declaration do not total the amounts requested.
	Inventory		\$1,743 per month. They receive \$457	'
	PTC		a month in Social Security Death	
	Not.Cred.		Benefit for Allison. Kaysia Barr and	
✓	Notice of Hrg		David Barr have paid for all of the expenses of the guardianship from	
1	Aff.Mail	W/	their personal funds.	
	Aff.Pub.		Petitioners state they agree to pay	
	Sp.Ntc.		Kaysia Barr and David Barr	
	Pers.Serv.		reimbursement of \$5,367 for medical expenses not covered by insurance, ½	
	Conf.		of the court ordered therapy in the	
	Screen		amount of \$637.50 and a total of \$866	
	Letters		for filing fees. In addition, the	
	Duties/Supp		guardians also request reimbursement	
	Objections		of ½ of the investigator fee, \$599.33 and ½ for attempted service on the	
	Video		father, Rick Holt in the amount of	
	Receipt		\$56.83.	
	CI Report			
	9202		Balance in the blocked account totals	
✓	Order		\$65,731.13.	
	Aff. Posting		Petitioners state the total amount	Reviewed by: KT
	Status Rpt		requested for reimbursement is	Reviewed on: 3/1/16
	UCCJEA		\$7,469.83.	Updates:
	Citation			Recommendation:
	FTB Notice			File 9- Holt

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Attorney Nahigian, Eliot S. (for Petitioners Phillip F. Fish and Andrea K. Fritzen)

Attorney Adams, Jon P. (for Objector Joseph F. Fish)

Petition to Remove a Co-Trustee and Appoint Successor Trustee; for Instruction to Trustee to Reimburse Income Tax Payments, Remedy a Breach of Trust, Pay Accountant, Withdraw Certificates of Deposit, and Distribute Trust Estate

	Certificates of Deposit, and Distribute Trust Estate					
Kei	mit F. Fish	PHILLIP F. FISH and ANDREA K. FRITZEN are	NEEDS/PROBLEMS/			
DO	D: 8/18/03	Petitioners.	COMMENTS:			
Ros	salie J. Fish					
	D: 8/2/14	Petitioners state : Kermit F. Fish and Rosalie J. Fish	Minute Order 10/27/15: The			
	-, , .	established the Kermit F. Fish and Rosalie	related civil matter is set for mediation on 2/3/16. Should			
		Revocable Living Trust on 10/25/93, amended	the matter not resolve,			
	-1 6 0/0015	12/4/95. Upon the death of Kermit Fish on	Counsel is to provide			
	nt. from 060215,	8/18/03, the trust was divided into two sub-	updated written status			
07	415, 102715	trusts: a revocable Survivor's Trust (the Rose Fish	reports.			
	Aff.Sub.Wit.	Trust), and the irrevocable Family Trust. Rose	Note: Status reports were			
~	Verified	Fish amended the Rose Fish Trust on 6/21/07.	filed 2/16/16 and 2/26/16.			
	Inventory	The Co Two shops of the Court in Two the sur-	See last page.			
	PTC	The Co-Trustees of the Family Trust are PHILLIP F. FISH and JOSEPH F. FISH.				
	Not.Cred.	r Filler F. Fish und Joseff F. Fish.				
~	Notice of	The Co-Trustees of the Rose Fish Trust are PHILLIP				
	Hrg	F. FISH, ANDREA K. FRITZEN, and JOSEPH F. FISH.				
~	Aff.Mail W	,				
	Aff.Pub.	The Family Trust assets were distributed in equal				
	Sp.Ntc.	shares to the beneficiaries on or about 1/22/15.				
	Pers.Serv.					
	Conf.	Rose Fish had a general power of appointment				
	Screen	over the Rose Fish Trust, and if not exercised,				
-	l l	then the unappointed principal was to be added to the Family Trust upon her death.				
	Letters	added to the rainily host opon her death.				
	Duties/Supp	The Rose Fish Trust assets were not distributed to				
~	Objections	the Family Trust.				
	Video	···· , ··- ··				
	Receipt	As of 12/31/14, the assets of the Rose Fish Trust				
	CI Report	included various accounts totaling \$418,843.18,				
	9202	plus the contents of a Safe Deposit Box and				
~	Order	various coins found in the Rose Fish Piano.				
	Aff. Posting		Reviewed by: skc			
	Status Rpt	Petitioners state they have requested that the	Reviewed on: 2/26/16			
	UCCJEA	Rose Fish Trust be distributed. Co-Trustee JOSEPH F. FISH has refused to make distribution. Under	Updates:			
	Citation		Recommendation:			
	FTB Notice	Probate Code §15620, unanimous action is required by the co-trustees.	File 10A - Fish			
		SEE ADDITIONAL PAGES				
<u> </u>		<u> </u>				

Page 2

Petitioners state: Except for accounting fees owed to CPA Jim G. Sabbatini and income taxes, all creditors of Rose Fish, the Rose Fish Trust, and the Family Trust have been paid, and the trusts are in a condition for distribution. Mr. Sabbatini provided an estimate of the income taxes due for Rose Fish's 2014 income tax returns and on 3/13/15, a letter and email were sent to Jon Adams, attorney for Joseph Fish, informing him of the Federal and California combined liability of \$13,000.00. Mr. Sabbatini timely prepared vouchers for automatic extensions of time to file. Petitioners had a letter prepared to Wells Fargo Advisors from all three co-trustees with instructions to prepare checks for the tax payments. Joseph Fish did not sign the letter of instruction and Wells Fargo Advisors did not issue the checks for the tax payments.

On 4/6/15, Mr. Sabbatini computed the extension payments and Petitioners advanced two0thirds of the extension payments and now each of them seeks reimbursement from the Rose Fish Trust for the Federal income tax payment of \$3,169.00 and the California income tax payment of \$787.00. Advancement by the co-trustees and reimbursement is allowed under the terms of the trust.

Breach of Trust: Petitioners state the failure of Joseph F. Fish to agree to distribution and to sign the letter of instruction and make the payments of income taxes constitute a breach of trust including breach of duty to administer the trust according to its terms and the duty of loyalty. All three remainder beneficiaries have been damaged by the actions of Joseph F. Fish including legal fees of \$5,063.50 for filling this petition and \$3,620.00 for legal work in connection with the payment of income taxes. See Exhibits F and G. Petitioners request the court remedy this breach by paying \$8,683.50 from the trust estate to Coleman and Horowitt, LLP.

Further, Petitioners request the court remedy the breach of trust by removing Joseph F. Fish as a cotrustee of the Rose Fish Trust and as a co-trustee of the Family Trust.

Under the terms of the Rose Fish Trust pursuant to the Second Amendment, upon the resignation, incapacity or death of any of the co-trustees, the remaining individuals shall serve as trustees. Petitioners requests that they be appointed as the Co-Trustees of the Rose Fish Trust.

Under the terms of the Family Trust pursuant to the First Amendment, upon the resignation, incapacity, or death of a co-trustee, then the remaining individual shall serve as sole trustee. Petitioners request that Phillip F. Fish be appointed sole trustee of the Family Trust.

Accounting Fees: Mr. Sabbatini has submitted invoices totaling \$3,295.00 that have not yet been paid, and has also provided accounting services in connection with preparation of an informal accounting totaling \$600.00. An estimated final accounting bill is \$1,450.00. Mr. Sabbatini seeks a total payment of \$5,345.00.

SEE ADDITIONAL PAGES

Page 3

Petitioners pray for the following:

- 1. An order removing Joseph F. Fish as a co-trustee of the Rose Fish Trust;
- 2. An order appointing Phillip F. Fish and Andrea K. Fritzen as co-trustees of the Rose Fish Trust;
- 3. An order removing Joseph F. Fish as a co-trustee of the Family Trust;
- 4. An order appointing Phillip F. Fish as sole trustees of the Family Trust;
- 5. An order instructing Phillip F. Fish and Andrea K. Fritzen as co-trustees of the Rose Fish Trust to:
 - a. Reimburse Petitioners \$3,169 each for the amounts advanced for extension payments on federal income taxes and \$787 each for California income taxes for Rose Fish for 2014;
 - b. Pay \$8,683.50 to Coleman & Horowitt, LLP to remedy a breach of trust in connection with failing to make distribution of the Rose Fish Trust and to remedy a breach of trust in connection with income tax returns and extensions;
 - c. Pay Jim Sabbatini \$5,345 for accounting services;
 - d. Completely withdraw the CDs of the Rose Fish Trust held at EECU;
 - e. Distribute the balance of the Rose Fish trust estate to Phillip F. Fish as trustee of the Family Trust;
- 6. An order instructing Phillip F. Fish as sole trustees of the Family Trust to:
 - a. Retain a reserve for closing expenses of \$9,000.02 and to distribute the balance of the reserve account equally to the beneficiaries without further court order;
 - b. Distribute the trust estate of the Family Trust, including additions from the Rose Fish Trust, to the persons entitled thereto;
- 7. For costs herein; and
- 8. For such other orders as the Court deems proper.

<u>Update</u>: Objection filed 6/30/15 by Co-Trustee Joseph F. Fish states Petitioner's motion should be denied. Petitioner filed a Reply to the Objection on 7/7/15.

SEE ADDITIONAL PAGES

Page 4

Objection provides history and states that during the course of their combined efforts to resolve unpaid bills and determine the full extent of the financial holdings, communications and cooperation between the three siblings reached an impasse after approx. \$75,000 had been cooperatively distributed. The CPA who handled the personal and trust tax returns indicated that approx. \$341,000 had been spent providing care for their mother. Objector requested the cooperation of his siblings in obtaining full financial disclosure pertaining to expenses actually paid, expenses that remained unpaid, and locating additional undisclosed assets. Each time, Joseph was told not to worry about it, and was denied. Eventually, counsel for each side became involved.

The parties struck an informal agreement whereby Joseph was to receive the cooperation of his siblings by their signing financial authorizations to allow him to obtain copies of the records for the pertinent time frame at his own expense. In exchange, the entirety of the holdings in Trust B were distributed. However, as soon as Trust B was distributed, Petitioners advised they would not cooperate as previously indicated until distribution of Trust A was completed.

Objector contacted numerous institutions and has confirmed a previously undisclosed CD in excess of \$18,000, a CalSTRS death benefit in excess of \$5,000, and the existence of several other accounts for which information was not released because Objector was not named on the account. Objector hired a forensic accountant to review the limited information obtained. A number of discrepancies resulted in Objector filing **Fresno County Superior Court Case No. 15CECG01222** against Andrea K. Fritzen alleging negligence, financial elder abuse, fraud deceit, conversion and breach of fiduciary duty. Petitioners responded by filing this petition.

See Objection for specific disputed issues. Objector states the Court should maintain the status quo pending financial investigation. There is no reisk of assets losing value, and nearly \$2.5 million has already been distributed equally between the three adult siblings. There would be no prejudice to the parties for this Court to order the status quo be maintained until further hearing on or about 9/15/15. By that time, Objector will have obtained the missing financial documents and the forensic CPA will have had time to evaluate the records to determine the propriety of questionable financial transactions and report back to this court accordingly.

Reply filed 7/7/15 addresses the disputed issues identified in the Objection including accounting fees, distribution, and tax payments, and requests the Court order distribution as prayed.

Page 5

Status Report filed 2/16/16 by Petitioners Phillip F. Fish and Andrea K. Fritzen states prior to the mediation date, counsel for Joseph Fish notified them that Joseph Fish was not ready to proceed as he had still not received all the banking records subpoenaed. Thus, mediation was continued to 5/23/16 before Judge Broadman at the offices of Petitioners' counsel. See report re details of the civil case. Petitioners state they are very frustrated by the delay. Although Petitioners will wait until after the 5/23/16 mediation, if the matter si not resolved before that date, Petitioners will ask the Court to rule on their motion to remove Joseph Fish as trustee.

Status Report filed 2/26/16 by Co-Trustee Joseph Fish states he agrees that this matter should be continued until after the mediation scheduled for 5/23/16. Mr. Fish states there are a number of issues that have caused various delays, all of which have been resolved with the exception of Wells Fargo Bank. See report for details.

Attorney Nahigian, Eliot S. (for Petitioners Phillip F. Fish and Andrea K. Fritzen)
Attorney Adams, Jon P. (for Objector Joseph F. Fish)

Status RE: Related Civil Matter

	PHILLIP F. FISH and ANDREA K. FRITZEN filed the Petition at	NEEDS/PROBLEMS/
	Page A on 4/16/15.	COMMENTS:
	Also on 4/16/15, JOSEPH F. FISH filed a civil complaint in 15CECG01222.	<u>Minute Order</u> 10/27/15: The
Cont. from 102715		related civil matter is set for mediation
Aff.Sub.Wit.	JOSEPH F. FISH objected to this petition.	on 2/3/16. Should
Verified	I O I 7/14/15 I I TI O I I I I I I I I I I I I I I I	the matter not
Inventory	Minute Order 7/14/15 states: The Court does not feel it is appropriate to rule until the proceedings in Civil are	resolve, Counsel is to provide updated
PTC	litigated or updated information on the matter is	written status
Not.Cred.	provided. Both sides are to file status reports, verified by	reports.
Notice of	clients, as to this matter and the civil matter at least two court days prior to 10/27/15. If the civil matter is not	Note: Status reports
Hrg	resolved by 10/27/15, then the parties are ordered to be	were filed 2/16/16
Aff.Mail	personally present in court on that date and provide the name of an agreed upon mediator or the Court may	and 2/26/16. See last page.
Aff.Pub.	impose sanctions.	lasi page.
Sp.Ntc.		
Pers.Serv.	Status Report filed 10/21/15 by Petitioners Phillip F. Fish	
Conf.	and Andrea K. Fritzen states (re the probate matter) that	
Screen	since the last hearing, Petitioners have provided various information to Objector and have attempted to resolve	
Letters	the disputes re whether Jim Sabbatini CPA would	
Duties/Supp	continue as the trusts' accountant or whether an	
Objections	alternate could be agreed upon, nominating William	
Video	Chaltraw, Phil Lozano, and Ginger Lozano as alternate	
Receipt	accountants. Petitioners also tried to resolve whether	
CI Report	invoices for Mr. Sabbatini's work should be paid from the	
9202	trust, and attempted to resolve the dispute with Joseph Fish by selecting an independent trustee to take over for	
Order	the current trustees or otherwise compromising the	
Aff. Posting	dispute concerning the fees allowing Joseph Fish to	Reviewed by: skc
Status Rpt	select any of the four accountants he proposed, or one	Reviewed on:
	of the following: Terry Stone, John Slater, Tom Ryan, or	2/26/16
UCCJEA	Doug Sampson. Joseph Fish did not accept either	Updates:
Citation	alternative. Petitioners also offered to appoint an independent trustee such as Bruce Bickel, or split trustee	Recommendation:
FTB Notice	obligations, including the CPA costs and equally	File 10B – Fish
	distributing proceeds from the CDs. Joseph Fish did not	
	accept either alternative. See Page 2 re status of civil	
	matter.	
	<u>SEE PAGE 2</u>	

Page 2

Petitioners' Status Report Re Civil Case: The Court set an OSC Re Stipulation Regarding ADR on 8/22/15. The parties have agreed to have Judge Howard Broadman (ret.) mediate both the civil matter on 2/3/16 and filed the Stipulation Re ADR on 10/19/15. Thus, the OSC will go off calendar. The Court has the following dates scheduled:

- 11/9/16 Mandatory Settlement Conference
- 12/2/16 Trial Readiness Conference
- 12/7/16 Court Trial

Plaintiff Joseph Fish continues to subpoena records from various banks and financial institutions. Petitioners have not conducted any discovery in the civil action due to representation from Mr. Fish's counsel that he would inform Petitioners if any irregularities are discovered and if not the civil action will be dismissed.

On or about 8/18/15, Petitioners requested that Joseph Fish mediate their disputes on 9/22/15 before Judge Broadman. Counsel for Joseph Fish refused, claiming he had not yet had sufficient time to obtain and evaluate the various trusts' financial records.

Petitioners' request for action: Petitioners request the Court continue the status conference and Petitioners' Petition to Remove Joseph Fish as Co-Trustee until 3/3/16 or later to allow parties to complete the mediation scheduled for 2/3/16.

Status report filed 10/22/15 by Joseph Fish states records were subpoenaed beginning in May 2015. In several instances the entity was no longer in existence, but had been absorbed by a new entity, such that Pruco Life Insurance is now Prudential Life Insurance and Wachovia Securities is now Wells Fargo Advisors. Once the identities of the holder of records/accounts were identified, subpoenas were issued. Most institutions requested additional time to produce the records due to the quantity requested (2008-present).

Two institutions initially refused to comply or confirm or identify individuals that were entitled to notice. It was subsequently determined that Philip Fish, although not named in the civil action, was named on some of the accounts. Those subpoenas were reissued to include notice to Philip Fish, who then filed objections.

Some records have been received, and some are expected in November. Mediation is scheduled for 2/3/16 with Judge Howard Broadman (ret.) as mediator. The parties have been unable to resolve matters regarding the billing dispute.

Page 3

Status Report filed 2/16/16 by Petitioners Phillip F. Fish and Andrea K. Fritzen states prior to the mediation date, counsel for Joseph Fish notified them that Joseph Fish was not ready to proceed as he had still not received all the banking records subpoenaed. Thus, mediation was continued to 5/23/16 before Judge Broadman at the offices of Petitioners' counsel. See report re details of the civil case. Petitioners state they are very frustrated by the delay. Although Petitioners will wait until after the 5/23/16 mediation, if the matter si not resolved before that date, Petitioners will ask the Court to rule on their motion to remove Joseph Fish as trustee.

Status Report filed 2/26/16 by Co-Trustee Joseph Fish states he agrees that this matter should be continued until after the mediation scheduled for 5/23/16. Mr. Fish states there are a number of issues that have caused various delays, all of which have been resolved with the exception of Wells Fargo Bank. See report for details.

Attorney: Kevin D. Gunner (for Petitioner/Executor Erin E. Messer)

Waiver of Accounting and Petition for Final Distribution under Will and Allowance of Statutory Attorney's Fees

	D. 10/12/12		FRIN F. AAFSSER. Evaluation is	NEEDS /DDODLEAGS /COMMENTS:
DOD: 12/13/13			ERIN E. MESSER , Executor, is	NEEDS/PROBLEMS/COMMENTS:
			petitioner.	
			Accounting is waived.	
C 6	nt from 012/1	4	7.00001111119 13 17 di 170 d.	
Co	nt. from 01261 Aff.Sub.Wit.	0	1 & A - \$325,000.00	
			POH - \$325,000.00	
✓	Verified			
✓	Inventory		Executor - waives	
✓	PTC		Attorney - \$9,500.00	
✓	Not.Cred.		(statutory, payable \$3,800.00 to	
✓	Notice of		Jeffrey Simonian, former attorney for Executor, and \$5,700.00 to	
	Hrg		Kevin Gunner)	
✓	Aff.Mail	W/O		
	Aff.Pub.			
	Sp.Ntc.		Distribution, pursuant to	
	Pers.Serv.		Decedent's Will and assignment	
	Conf. Screen		of interest, is to:	
1	Letters			
	Duties/Supp		Erin E. Messer - 100%	
	Objections		interest in real property.	
	Video			
	Receipt			
	CI Report			
✓	9202			
✓	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 2/29/16
	UCCJEA			Updates:
	Citation			Recommendation: SUBMITTED
✓	FTB Notice			File 11- Ryan

Hopper, Cindy J. (for Abel Wrate and Yer Wrate – Guardians)

Probate Status Hearing RE: Transfer to Oregon

Ag	je: 8	ABEL WRATE and YER WRATE, paternal	NEEDS/PROBLEMS/COMMENTS:
		uncle and aunt, were appointed Co- Guardians on 08/26/15.	Page 2B is Petition to Fix Residence
		=	Outside the State of California.
	ont. from 120215	Both Petitioners and the minor reside in	
	Aff.Sub.Wit.	the State of Oregon.	Minute Order of 12/02/2015: Counsel requests additional time; the Court
	Verified Verified	Minute Order from 08/26/15 set this	directs Counsel to file paper proof of
	Inventory	status hearing and states: The Petition is	an Oregon Order. No appearance is
	PTC	granted with the condition that the	necessary on 03/02/2016 if the proof
	Not.Cred.	matter is to be transferred to Oregon.	is filed at least two court days prior.
	Notice of	1	
	Hrg		1. Need status update regarding
	Aff.Mail		establishing a guardianship in the
	Aff.Pub.		State of Oregon.
	Sp.Ntc.		
	Pers.Serv.		
	Conf.		
	Screen	=	
	Letters	=	
	Duties/Supp	=	
┡	Objections Vista	=	
	Video Receipt		
	CI Report	=	
	9202	=	
	Order	1	
	Aff. Posting		Reviewed by: LV
	Status Rpt		Reviewed on: 02/29/2016
	UCCJEA		Updates:
	Citation	4	Recommendation:
	FTB Notice		File 12A - Her

12A

Case No. 15CEPR00502

12B Samuel Her (GUARD/P) Case N
Attorney Hopper, Cindy J (for Abel Wrate and Yer Wrate – Guardians)
Petition to Fix Residence Outside the State of California

Age: 8			ABEL WRATE and YER WRATE, paternal	NEEDS/PROBLEMS/COMMENTS:
			uncle and aunt, were appointed Co-	
			Guardians on 08/26/15.	Note: Pursuant to Probate Code
				§2352(d), Petitioners shall cause a
	. 1 . 6		Please see petition for details	guardianship or equivalent proceeding
Co	nt. from			to be commenced in the new state of residence, if longer than four months.
	Aff.Sub.Wit.			Therefore, if granted, the Court will set a
✓	Verified			status hearing as follows for proof of
	Inventory			establishment of a guardianship there:
	PTC			Washandan Amerika 00 001/
				Wednesday, August 03, 2016
	Not.Cred.			If proof of establishment of guardianship
✓	Notice of			is filed prior to the status hearing date,
	Hrg	/		the status hearing may be taken off
✓	Aff.Mail	w/		calendar.
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf.			
	Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
1	Order			
	Aff. Posting			Reviewed by: LV
	Status Rpt			Reviewed on: 02/29/2016
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 12B- Her

12B

13

Kruthers, Heather H. (for Public Guardian – Successor Conservator)

Probate Status Hearing RE: Report from the Public Guardian

	PUBLIC GUARDIAN, was appointed Successor	NEEDS/PROBLEMS/COMMENTS:
	Conservator on 08/19/15. Letters of	14LLD3/1 ROBLING/COMMUNICIAIS.
	Conservatorship were issued on 01/13/16.	Minute Order of 01/27/2016: Mr.
		Janisse reports that a hearing on
	Minute Order dated 8/19/2015 from the hearing	the former Conservator's
Cont. from 0127	on the petition stated that the Court would sign	accounting was held in San Mateo
Aff.Sub.Wit.	the order upon receipt of resignation from the	last week, but was continued to
Verified	current Conservator [Carolyn Sadler] and set a	02/22/2016; this matter is awaiting
Inventory	status hearing for 11/18/15.	resolution in the San Mateo matter.
PTC	Minute Order from 11/18/15 set this status hearing	
Not.Cred.	for a report from the Public Guardian and stated:	
Notice of	Counsel reports that San Mateo retained	
Hrg	jurisdiction as to Ms. Sadler's final accounting,	
Aff.Mail	setting it for a hearing on 12/22/15. The Public	
Aff.Pub.	Guardian has arranged a meeting with Ms. Sadler	
Sp.Ntc.	for today and will make a demand for the assets	
Pers.Serv.	to be turned over.	
Conf.		
Screen	Status Report of the Public Guardian Regarding the Conservatorship filed 02/25/2016 states the	
Letters	proceedings for the conservatorship were	
	The Court Adoles	
Duties/Supp	proceedings remain open for the purposes of	
Objections	hearing the final account of the former	
Video	conservator. The next scheduled hearing in San	
Receipt	Mateo matter is March 22, 2016.	
CI Report		
9202	On 01/20/2016, the Fresno County Public	
Order	Guardian's office received a cashier's check in	
Aff. Posting	the amount of \$315,248.13 from the former	Reviewed by: LV
Status Rpt	conservator, Carolyn Sadler. Furthermore, the Public Guardian applied to become the	Reviewed on: 02/29/2016
UCCJEA	representative payee for Mr. Eidson's Social	Updates:
Citation	Security benefits, but, to date, that responsibility	Recommendation:
FTB Notice	has not been transferred to the Public Guardian.	File 13- Eidson
	Therefore, in order to keep receiving Mr. Eidson's	
	automatic deposits, a small amount was left in his	
	former bank account. As soon as the Public	
	Guardian becomes the representative payee, she	
	will request that the account be closed and all	
	remaining funds be transferred.	

Petitioner

Barbosa, Maria (Pro Per – Maternal Grandmother – Petitioner)

Petition for Appointment of Guardian of the Person

	See petition for details.	NEEDS/PROBLEMS/
		COMMENTS:
		Minute Order 1/20/16:
		Examiner notes and
Cont.d from		workshop information
120915, 012016		provided in open court.
Aff.Sub.Wit.		Note: Petitioner filed "Proof
✓ Verified		of Service by Mail" on
Inventory		1/20/16 indicating "all documents re child custody
PTC		and attachments" were
Not.Cred.		mailed to the relatives;
Notice of X		however, Petitioner did not
Hrg		use the mandatory Judicial Council form GC-020
Aff.Mail		"Notice of Hearing –
Aff.Pub.		Guardianship or
Sp.Ntc.		Conservatorship," which contains mandatory
Pers.Serv.		information regarding the
✓ Conf.		hearing date and should be
Screen		served with a copy of the petition for guardianship.
✓ Letters		pelilion for godicidiship.
✓ Duties/Supp		Therefore, the following
Objections		issues remain noted:
Video		1. Need Notice of Hearing.
Receipt		
✓ CI Report		2. Need proof of service of
✓ Clearances		Notice of Hearing with a copy of the petition at
✓ Order		least 15 days prior to the
		hearing per Probate
		Code §1511 on: - Juan Antonio Torres
		- Juan Antonio Torres (Maternal Grandfather)
		- Eric Knighton (sibling)
		- Dominic Knighton
A# Dooking	_	(sibling)
Aff. Posting	-	Reviewed by: skc Reviewed on: 2/26/16
Status Rpt ✓ UCCJEA	-	Updates:
Citation		Recommendation:
FTB Notice	•	File 14 - Knighton
I I I I I I I I I I I I I I I I I I I	1	1 A

Probate Status Hearing RE: Receipt for Blocked Account

Age: 76		ALICE SAMPLE, spouse, was appointed	NEEDS/PROBLEMS/COMMENTS:
		Conservator of the Person and Estate	OFF CALENDAR
		on 12/16/15 with \$39,000.00 to be placed into a blocked account.	OFF CALENDAR.
		=	Bond filed 02/29/2016 in the
		Minute Order from hearing on 12/16/15	<u>amount of \$48,400.00.</u>
Co	ont. from 020316	set this status hearing regarding filing of	
	Aff.Sub.Wit.	a Receipt and Acknowledgement for	Minute Order of 02/03/2016: Counsel
	Verified	Blocked Account.	requests a continuance due to an
	Inventory		error in the distributions to the conservatee.
	PTC	An Amended Order Appointing Conservator of the Person and Estate	Conservatee.
	Not.Cred.	filed 02/17/2016 orders bond in the	1. Need bond in the amount of
	Notice of	amount of \$48,400.00.	\$48,400.00 pursuant to Amended
	Hrg		Order filed 02/17/2016.
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf.		
	Screen		
	Letters		
	Duties/Supp	<u>_</u>	
	Objections		
	Video		
	Receipt		
	CI Report	_	
<u> </u>	9202		
<u> </u>	Order	_	
	Aff. Posting	4	Reviewed by: LV
<u></u>	Status Rpt	4	Reviewed on: 02/29/2016
<u> </u>	UCCJEA	4	Updates:
<u> </u>	Citation	4	Recommendation:
	FTB Notice		File 15- Sample
Ц			

Case No. 15CEPR01131

Attorney Gromis, David Paul (for Christy L. Pedron – Daughter – Petitioner)

Petition of Will and for Letters Testamentary; Authorization to Administer under IAEA

DO	D: 1/15/14	CHRISTY L. PEDRON, Daughter and	NEEDS/PROBLEMS/COMMENTS:
		named alternate Executor without	
		bond, is Petitioner.	Minute Order 12/16/15: Matter is
		=	continued due to the lack of
<u> </u>	nt. from 121615	Named Executor LaVerne A. Martinson	publication. Ron Martinson
<u> </u>		is deceased.	requests a March setting to allow
<u> </u>		Full IAEA – ok	time for him to fly out here and obtain representation; Mr. Aguirre
<u> </u>	Verified	FOILIAEA – OK	has no objection to the request.
	Inventory	Will dated 1/31/06	nas no objection to me request.
	PTC	=	Note: As of 2/26/16, no written
	Not.Cred.	Residence: Clovis	objections have been filed.
~	Notice of	Publication: Business Journal	
	Hrg		Note: If granted, the Court will set
~	Aff.Mail w	Estimated value of estate:	status hearings as follows:
>	Aff.Pub.	Real property: \$75,250.00	Wednesday August 3, 2016 for
	Sp.Ntc.	Probate Referee: Rick Smith	fling Inventory and Appraisal
	Pers.Serv.		Wednesday May 3, 2017 for
	Conf.		filing the first account or
	Screen	=	petition for final distribution
~	Letters		
~	Duties/Supp		
	Objections		
	Video		
	Receipt	╡	
	CI Report	╡	
	9202	_	
~	Order	_	
	Aff. Posting	_	Reviewed by: skc
	Status Rpt	_	Reviewed on: 2/26/16
	UCCJEA	_	Updates:
	Citation	_	Recommendation:
	FTB Notice		File 16 - Martinson

17 Stevee Barboza, Apollonia Barboza (GUARD/P) Case No. 15CEPR01160

Petitioner: Gabrielle Vasquez (pro per)
Petitioner: Carmen Barbosa (pro per)
Objector: Caroline Barboza (pro per)
Objector: Steve Delsid (pro per)

Petition for Appointment of Guardian of the Person

Petition for Appointment of Guardian of the Person						
			TEMPORARY EXPIRES 3/2/16	NE	EDS/PROBLEMS/COMMENTS:	
	Aff.Mail Aff.Pub. Sp.Ntc.	X X	CARMEN BARBOSA, maternal grandmother, and GABRIELLE VASQUEZ, sister, are petitioners. Please see petition for details. Objections to Guardianship filed by Caroline Barboza (mother) on 12/4/15 Objections to Guardianship filed by Steve Delsid (father) on 12/4/15 Court Investigator Report filed on 2/24/16	 3. 	Need Proof of personal service of the Notice of Hearing along with a copy of the temporary petition or Consent and Waiver of Notice or Declaration of Due Diligence on: a. Ronaldo Rubio (father of Appolonia) b. Apollonia Barboza (minor)	
√	Aff. Posting Status Rpt UCCJEA Citation			Re Up	eviewed by: KT eviewed on: 2/29/16 odates: ecommendation:	
-	FTB Notice				e 17 – Barboza	

18A Victoria Grace Higgins (CONS/P)

Case No. 15CEPR01176

Petitioner Karen Adele Higgins (Pro Per Petitioner)
Objector Michael Higgins (Pro Per Objector)

Attorney David N. Knudson (Court-appointed for Proposed Conservatee)

Petition for Appointment of Probate Conservator of the Person

1	Petition for Appointment of Probate Conservator of the Person					
			NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/ COMMENTS:		
			KAREN ADELE HIGGINS, mother, is Petitioner.	<u>Page 18B</u> is the competing petition		
Со	ont. from 02011	6	~Please see Petition for details~	filed by MICHAEL		
	Aff.Sub.Wit.		ricase see remon for defans	HIGGINS, father.		
✓	Verified		Court Investigator's Report was filed on 1/26/2016.	Continued from		
	Inventory		-	2/1/2016 . Minute		
	PTC		Objection to the Proposed Conservatorship filed by	Order states Mr.		
	Not.Cred.		MICHAEL HIGGINS, father, on 1/28/2016.	Knudson, court-		
1	Notice of		Wayen Higgins'! Been ence to Objection of Michael	appointed counsel, requests that the		
	Hrg		[Karen Higgins'] Response to Objection of Michael Higgins of Proposed Conservator filed 1/29/2016.	proposed		
✓	Aff.Mail	W/	ringgins of Froposed Conservator med 1/27/2010.	Conservatee be		
	Aff.Pub.			allowed to come into the courtroom;		
	Sp.Ntc.			the Court denies the		
✓	Pers.Serv.			request. Parties are		
✓	Conf. Screen			admonished that in the future, late-filed		
✓	Letters			documents will be stricken. This matter is		
✓	Duties/Supp			continued to meet up with the		
✓	Objections			competing petition		
✓	Video Receipt			of Michael Higgins.		
✓	CI Report					
	9202					
✓	Order					
	Aff. Posting			Reviewed by: LEG		
	Status Rpt			Reviewed on:		
				2/29/16		
	UCCJEA			Updates:		
✓	Citation			Recommendation:		
	FTB Notice			File 18A-Higgins		
				104		

18A

18B Victoria Grace Higgins (CONS/PE)

Case No. 15CEPR01176

Petitioner Karen Adele Higgins (Pro Per)
Petitioner Michael Higgins (Pro Per)

Attorney David N. Knudson (Court-appointed for Proposed Conservatee)

Petition for Appointment of Limited Probate Conservator of the Person and Estate

	Petition for Appointment of Limited Producte Conservator of the Person and Estate				
			NO TEMPORARY REQUESTED	NE	EEDS/PROBLEMS/COMMENTS:
Co	Aff.Sub.Wit. Verified Inventory Cap Dec.		MICHAEL HIGGINS, father, is Petitioner. Court Investigator Jennifer Young's Report filed 2/26/2016. [Karen Higgins'] Objection to Michael Higgins' Petition for Conservatorship of Victoria Higgins filed 2/24/2016.	1.	Capacity Declaration of Steven Ehrreich, M.D., was filed 1/25/2016 by Petitioner Karen Higgins in support of her request for medical consent powers. Court may require Petitioner Michael Higgins to obtain and file a Capacity Declaration in support of his own petition and request for such powers.
√ ✓	Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc.			2.	Items 1(h) and 1(i) of the <i>Petition</i> request orders relating to the powers and duties of the proposed limited conservator of the person and of the estate, without specifying the orders and powers in Attachments 1(h) and 1(i) as required.
√ √ √	Conf. Screen Letters Duties/Supp			3.	Petitioner requests appointment as Conservator of the Estate; however, the information regarding character and estimated value of the estate provided in Item 3(e) of the Petition indicates that the proposed Conservatee has no assets.
-	Objections Video Receipt	Χ		4.	Need Confidential Conservator Screening form.
✓	CI Report			5.	Need Conservatorship Video Viewing Certificate pursuant to Local
/	7202 Order				Rule 7.15.8(A).
 	Aff. Posting			Po	eviewed by: LEG
	Status Rpt				eviewed by: 11/16
	UCCJEA				odates:
1	Citation			_	commendation:
	FTB Notice			File	e 18B- Higgins
				_	

19 Lorraine Vermillion (Estate)

Case No. 16CEPR00009

Attorney Martinez, Sami R. (of San Diego, Ca. for Joyce Vermillion – Petitioner – Daughter in Law)

Petition for Letters of Administration; Authorization to Administer Under the IAEA

DO	D: 07/11/2010	JOYCE VERMILLION, daughter-in-law,	NEEDS/PROBLEMS/COMMENTS:
		and wife of decedent's son, Michael	
		Vermillion, petitions on behalf of	Note: Receipt of Bond filed 02/18/2016 in the
		Michael Vermillion to be appointed as	amount of \$200,000.00.
	nt. from	Administrator with bond set at	
Co	Ī	\$200,000.00.	1. It is unclear if the petitioner is filing on her
	Aff.Sub.Wit.	<u> </u>	own behalf to be appointed as
✓	Verified	Petitioner resides in Washington.	Administrator or on behalf of her husband as his Attorney in Fact. Petitioner cannot
	Inventory	Full IAEA - o.k.	file as Attorney in Fact for her husband as it
	PTC		is considered to be the unauthorized
	Not.Cred.	Decedent died intestate	practice of law. Need clarification.
1	Notice of	Poridoneo: Sangor	Need date of death of the deceased
	Hrg	Residence: Sanger Publication: The Sanger Herald	spouse pursuant to Local Rule 7.1.1D.
✓	Aff.Mail	1 objection. The saliger heraid	зроозе рогованно Local Role 7.1.1D.
1	Aff.Pub.	Estimated value of the Estate:	Note: If the petition is granted status hearings
È	C:= NH =	Real property - \$200,000.00	will be set as follows:
	Sp.Ntc.	Probate Referee: Rick Smith	• Wednesday, 08/03/2016 at 9:00a.m.
	Pers.Serv.	=	in Dept. 303 for the filing of the
	Conf.	Petitioner states: the decedent died	inventory and appraisal <u>and</u>
	Screen	intestate on 07/11/2010. Since her	iriverilory aria appraisar <u>ana</u>
✓	Letters	death, her son James, has resided in	• Wednesday, 05/03/2017 at 9:00a.m.
1	Duties/Supp	the decedent's home. More than 5	in Dept. 303 for the filing of the first
-		years have passed since Decedent's	account and final distribution.
	Objections	death. Her son, Michael Vermillion no	Pursuant to Local Rule 7.5 if the required
	Video	longer has capacity and is unable to	documents are filed 10 days prior to the
	Receipt	petition for the appointment of a	hearings on the matter the status hearing will
	CI Report	personal representative. The	come off calendar and no appearance will
	9202	decedent's other two children have	be required.
1	Order	been unwilling to deal with the	
	Aff. Posting	 administration of the estate and neither has filed a petition for the appointment 	Reviewed by: LV
	Status Rpt	of personal representative. Petitioner,	Reviewed on: 02/29/2016
	UCCJEA	 the spouse of Michael Vermillion and 	Updates:
	Citation	· ·	Recommendation:
	FTB Notice	also his attorney in fact under a general power of attorney, a copy of which is	File 19- Vermillion
		' · · · · · · · · · · · · · · · · · ·	
		attached, therefore petitions on behalf	
		of her husband, an heir of the estate, to	
		be appointed the administrator.	
	<u> </u>		10

Buettner, Michael M. (for Petitioner Esther Arthur)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA

DO	D: 12/29/15		ESTHER ARTHUR, Named Executor	NEEDS/PROBLEMS/COMMENTS:
			without bond, is Petitioner.	
				Note: The Court will set status
-			Full IAEA – ok	hearings as follows:
-				Wednesday August 3, 2016 for
l <u> </u>	T		Will dated 8/29/12	filing the Inventory and Appraisal
	Aff.Sub.Wit.	S/P		Wednesday May 3, 2017 for filing
>	Verified		Residence: Clovis	the first account or petition for
	Inventory		Publication: Business Journal	final distribution.
	PTC		Estimated value of estate:	
	Not.Cred.		Personal property: \$280,000.00	
~	Notice of		Real property: \$40,000.00	
	Hrg		Total: \$320,000.00	
~	Aff.Mail	W		
>	Aff.Pub.		Probate Referee: Rick Smith	
	Sp.Ntc.			
	Pers.Serv.			
	Conf.			
	Screen			
>	Letters			
~	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
~	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 2/29/16
	UCCJEA			Updates:
	Citation			Recommendation: SUBMITTED
	FTB Notice			File 20- Divers

Attorney Muzio, Shelise (for Petitioner)

Attorney Rindlisbacher, Curtis D. (Court appointed for Subject Bill Brady)

Petition for Authorization to Consent to Necessary Medical Treatment (Prob. Code §3200 et seq.)

			DR. PETER LAVALLE, MD, Medical Director of	NEEDS/PROBLEMS/COMMENTS:
			the Department of State Hospitals –	NEEDS, I ROBELMO, COMMENTO.
			Coalinga, is Petitioner.	1. Need Notice of Hearing
			See petition for details.	(Mandatory Judicial
			see pennon for defans.	Council Form GC-020) and
-				proof of service, along with
	Aff.Sub.Wit.			a copy of the petition, at
~	Verified			least 15 days prior to the
	Inventory			hearing per Probate Code §3206 on:
	PTC			- Bill Brady
	Not.Cred.			- Relatives (parents, adult
	Notice of	Х		daughter), if diligence not
	Hrg			found
	Aff.Mail	Χ		
	Aff.Pub.			(Petitioner filed a pleading-
	Sp.Ntc.			form Notice of Hearing on 1/25/16; however, it is blank as
	Pers.Serv.			to the pertinent information re
	Conf.			hearing date/time, does not
	Screen			indicate that a copy of the
	Letters			petition was served, and does
	Duties/Supp			not contain any proof of
	Objections			service on the subject, Bill Brady.)
	Video			Biddy.)
	Receipt			
	CI Report			
	9202			
~	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 2/29/16
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 21- Brady

Attorney Daniel T. McCloskey (for Petitioners Kenneth F. Fairless and Virgil A. Fairless)

Petition to Determine Succession to Real Property

DOD: 9/19/2015			KENNETH F. FAIRLESS and VIRGIL A. FAIRLESS,	NEEDS/PROBLEMS/COMMENTS:
232. 7,17,2013			sons, are Petitioners.	
Co	ont. from		40 days since DOD.	
	Aff.Sub.Wit.			
/	Verified			
			No other proceedings.	
✓	Inventory			
	PTC		1 9 4 \$125,000,00	
	Not.Cred.		I & A - \$125,000.00	
√	Notice of			
	Hrg		Will dated 5/9/2012 devises the entire estate	
✓	Aff.Mail	W/	to the Petitioners at 50% interest to each.	
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.		Petitioner requests Court determination that	
	Conf.		Decedent's 100% interest in real property	
	Screen		located on Anthony Street in Tranquility	
	Letters		passes to the Petitioners pursuant to Decedent's will.	
	Duties/Supp		Decedent's will.	
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: LEG
	Status Rpt			Reviewed on: 2/29/16
	UCCJEA			Updates:
	Citation			Recommendation: SUBMITTED
	FTB Notice			File 22- Owen

Walter Douthett (CONS/E)
Kruthers, Heather H. (for Public Guardian)

Petition for Appointment of Probate Conservator of the Estate

Ag	e: 62		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
	Aff.Sub.Wit.			 Note: If granted, the Court will set status hearings as follows: Wednesday July 6, 2016 for filing the Inventory and Appraisal
~	Verified			Wednesday May 3, 2017 for filing
	Inventory			the first account.
	PTC			
	Not.Cred.			
~	Notice of Hrg			
~	Aff.Mail	W		
	Aff.Pub.			
	Sp.Ntc.			
~	Pers.Serv.	W		
	Conf.			
	Screen			
>	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
>	CI Report			
	9202			
~	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 2/29/16
<u> </u>	UCCJEA			Updates:
~	Citation			Recommendation:
	FTB Notice			File 23- Douthett

Case No. 16CEPR00093

24 Eulalia Martinez Rosales (CONS/P) Case No. 16CEPR00109

Petitioner Camacho, Rosalba (Pro Per – Daughter – Petitioner)

Attorney LeVan, Nancy J. (Court appointed for Proposed Conservatee)

Petition for Appointment of Probate Conservator of the Person

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
			Court Investigator advised rights on 2/22/16
	Aff.Sub.Wit.		Voting rights affected – need minute order
	Verified Inventory PTC		The Capacity Declaration does not address
~	Not.Cred. Notice of		dementia medication powers; only dementia placement. The Court may
~	Aff.Mail v Aff.Pub.		require clarification or revised capacity declaration.
~	Sp.Ntc. Pers.Serv.		Need video receipt per Local Rule 7.15.8.A.
*	Conf. Screen		
*	Duties/Supp Objections		
	Video × Receipt		
~	CI Report 9202		
~	Order ×		Deviews discussion
	Aff. Posting Status Rpt		Reviewed by: skc Reviewed on: 2/29/16
-	UCCJEA Citation		Updates:
	FTB Notice		Recommendation: 3/1/16 File 24- Rosales

Case No. 16CEPR00179

Petitioner Bonillas, Marie A. (Pro Per – Daughter – Petitioner)
Attorney Court appointed for Proposed Conservatee)

Petition for Appointment of Temporary Conservator of the Person and Estate

			See petition for details.	NEEDS/PROBLEMS/
				COMMENTS:
				Court Investigator advised rights on 2/24/16
				-
	A (C 1 14 () 1			Note: Petitioner resides in Modesto, CA.
	Aff.Sub.Wit.			1. The investigator was not able to make
~	Verified			The Investigator was not able to make contact the petitioner prior to the filing of
	Inventory			the report. The Court may require further
	PTC			investigation pursuant to Probate Code
	Not.Cred.			§2250.6.
	Notice of	Χ		2. Need Notice of Hearing.
	Hrg			3. Need proof of personal service of Notice of
	Aff.Mail	Χ		Hearing with a copy of the temp petition at
	Aff.Pub.			least five court days prior to the hearing
	Sp.Ntc.			per Probate Code §2250(e) on Proposed
	Pers.Serv.	Χ		Conservatee Theodore W. Bonillas.
~	Conf.			4. Need proof of service of Notice of Hearing
	Screen			with a copy of the temp petition at least
~	Letters			five court days prior to the hearing per
>	Duties/Supp			Probate Code §2250(e) on all relatives
	Objections			listed at #11.
	Video			5. Need clarification re annual income for
	Receipt			bond calculation.
~	CI Report			6. Need bond in an appropriate amount.
	9202			- · ·
~	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 2/29/16
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 25- Bonillas

26 Christopher Harshaw, JR, Ciara Harshaw (GUARD/P)

Case No. 16CEPR00191

Petitioner Harshaw, Anna Marie (Pro Per – Paternal Aunt)

Petition for Appointment of Temporary Guardian of the Person

Age: 12 Clara Age: 10 ANNA MARIE HARSHAW, paternal aunt, is petitioner. Please see petition for details Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of X Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. x Conf. Screen Video Receipt CI Report 9,202	
is petitioner. Cont. from	
Cont. from Aff.Sub.Wit. ✓ Verified Inventory PTC Not.Cred. Notice of x Hrg Aff.Pub. Sp.Ntc. Pers.Serv. x ✓ Conf. Screen ✓ Letters ✓ Duties/Supp Objections Video Receipt C1 Report 9202	
Cont. from	
Aff.Sub.Wit. ✓ Verified Inventory PTC Not.Cred. Notice of × Hrg Aff.Nub. Sp.Ntc. Pers.Serv. × ✓ Conf. Screen ✓ Letters ✓ Duties/Supp Objections Video Receipt CI Report 9202	
Verified With a copy of the Petition of Appointment of Temporary Guardian or consent and wo findice or declaration of a diligence for: Notice of X Hrg	_
✓ Verified Appointment of Temporary Guardian or consent and wo of notice or declaration of a diligence for: Not.Cred. Notice of x Hrg Aff.Mail Christopher Harshaw (Minor) Aff.Pub. 3. Confidential Guardian Screform filed 02/22/2016 is incomplete at #1 which in	_
PTC Not.Cred. Notice of X Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. X ✓ Conf. Screen ✓ Letters Objections Video Receipt CI Report 9 Shameka Hill (Mothe Christopher Harshaw (Minor) 3. Confidential Guardian Scre form filed 02/22/2016 is incomplete at #1 which inc	
Not.Cred. Notice of X Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. X Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202	
Notice of	100
Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. x ✓ Conf. Screen ✓ Letters ✓ Duties/Supp Objections Video Receipt CI Report 9202	r)
Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. x ✓ Conf. Screen ✓ Letters ✓ Duties/Supp Objections Video Receipt CI Report 9202	•
Aff.Pub. Sp.Ntc. Pers.Serv. x ✓ Conf. Screen ✓ Letters ✓ Duties/Supp Objections Video Receipt CI Report 9202	
Sp.Ntc. Pers.Serv. x Conf. Screen Letters Objections Video Receipt CI Report 9202	
Pers.Serv. x Conf. Screen Letters Objections Video Receipt CI Report 9202	ening
Pers.Serv. X ✓ Conf. Screen ✓ Letters ✓ Duties/Supp Objections Video Receipt CI Report 9202	ludes
 ✓ Conf. Screen ✓ Letters ✓ Duties/Supp Objections Video Receipt CI Report 9202 birth, social security number driver's license, and telephon number. 	
Screen ✓ Letters ✓ Duties/Supp Objections Video Receipt CI Report 9202	
✓ Duties/Supp Objections Video Receipt CI Report 9202	
Objections Video Receipt CI Report 9202	
Video Receipt CI Report 9202	
Receipt CI Report 9202	
CI Report 9202	
9202	
✓ Order	
Aff. Posting Reviewed by: ∠∨	
Status Rpt Reviewed on: 02/29/2016	
✓ UCCJEA Updates:	
Citation Recommendation:	
FTB Notice File 26- Harshaw	

27 Jose Medina, Armani Ramirez, Andrea Ramirez, (GUARD/P)

Case No. 16CEPR00195

Petitioner Lopez, Amanda (Pro Per – Sister – Petitioner)

Petition for Appointment of Temporary Guardian of the Person

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
			oce pennon for defans.	NEEDO, I ROBELMO, COMMENTO.
-				
				1. Need Notice of Hearing.
-				
				2. Need proof of personal
	Aff.Sub.Wit.			service of Notice of Hearing
~	Verified			with a copy of the temp petition at least five court
	Inventory			days prior to the hearing
	PTC			per Probate Code §2250(e)
	Not.Cred.			on:
	Notice of	Х		- Jose Medina (Minor)
	Hrg			- Jose Medina (Father)
	Aff.Mail			- Armando Ramirez (Father)
	Aff.Pub.			- Alethea Alvarez (Mother)
	Sp.Ntc.			
	Pers.Serv.	Χ		
~	Conf.			
	Screen			
>	Letters			
>	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
~	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 2/29/16
>	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 27- Ramirez / Medina